

Wholesale

How to Print the Underwriting Disposition in Octane Revised 3.4.2021

How to Print the Underwriting Disposition in Octane

Cardinal Financial Company Wholesale

TABLE OF CONTENTS

| WorkSteps | 2 |
|------------------|---|
| References | 4 |
| Revision History | 4 |



Wholesale How to Print the Underwriting Disposition in Octane Revised 3.4.2021

WorkSteps

- 1. Navigate to the Documents screen of the desired loan
- 2. Type Underwriting Disposition in the Filter Documents search bar
- 3. Open the Underwriting Disposition by clicking on the document title hyperlink

| LOAN | Documents > Documents | | Unreceived Borro | wer Unrece | eived Lender U | Infulfilled D | ecision Pending | Decision Rejected | Smart Documents Enabled |
|-------------------|--|---------------|-----------------------|------------|----------------|----------------|----------------------|------------------------|-------------------------|
| Overview | Documents Packages Stacks Dro | opbox Archive | Underwriting Disposit | lion | Showing Requi | rements All, D | ecision All, Prior T | o All, Categories All, | Group B 📝 |
| Activity | Name | For | | Provider | Prior To | Incl. Files | Requirements | Decision | File Status |
| Charges & Credits | System | | | | | | | | |
| Closing | Underwriting Disposition - All Outstanding | | | System | Approval | 1 of 1 | Not Required | Not Required | Unrequested |
| Documents | - | | | | | | | | |

4. Once in the documents click on the Files tab to view the attached file.

| Documents >> Underwriting Disposition - All Outstanding | |
|---|---------|
| Details Requirements Files Notes | |
| Provided Files | Include |
| Underwriting_DispositionAll.pdf PREVIEW | Yes No |

5. Click on the document name, under Provided Files, to preview and print the Underwriting Disposition.

NOTE: The document will open in a new window; if the document does not open, please check your pop-up blocker.



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| Documents > Underwriting Disposition - All Out | | | | | | |
|--|---|-------------------------------|---|----------------------|-------------------------------|--|
| Provided Files | CONDITIONS - ALL | OUTSTANDIN | G | | | |
| | Date Issued Borrowers | | | Loan No. Property | | |
| | Lender Originator Below is a list of all docun | nents pending recei | ot or approval | | | |
| | Loan Purpose Cash-out | Loan Amount \$200,000 4.12 | st Rate Product 5% Conventional 30 Year, | Fixed Rate | Est. Funding Date 09/05/17 | |
| | Required Prior to Appro | oval | | | Desision | |
| | | | | () () | Unreceived | |
| | Lender | | | | Decision | |
| | and the second second | | | | Unreceived | |
| | The second se | | | | Unreceived | |
| | | | | | Unreceived | |
| | and the second | | | | Unreceived Unreceived | |

As Always, should you have any questions, please reach out to Client Care at 855-399-6242



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References

| Reference List | | | | | | |
|----------------|--|--|--|--|--|--|
| <u>Octane</u> | | | | | | |
| | | | | | | |

Revision History

| Date | Description | Approver |
|------------|----------------|------------------|
| 10.6.20 | Revised | Nyreen Huyser |
| 10.7.20 | Revised | Timothy Williams |
| 11.10.2020 | Change Summary | Stephanie Simon |
| 3.4.2021 | Change Summary | Timothy Williams |